

# Agenda

## AllianzGI DACH-Investor Forum 2020

11.00	<b>Welcome/Introduction</b> Frank Patermann, Head of Business Development Asset Manager & Austria/CEE
11.05	<b>Capital Markets Outlook</b> Stefan Hofrichter, Head of Global Economics & Strategy
11.20	<b>Performance enhancement with Thematic strategies</b> Andreas Fruschki, Head of Thematic Equity
11.35	<b>Investment opportunity China</b> William Russell, Global Head of Equity Product Specialists
11.50	<b>Strategic Bond – unique approach to Global Bonds</b> Mike Riddell, Portfoliomanager Fixed Income
12.05	<b>Wrap up</b> Frank Patermann, Head of Business Development Asset Manager & Austria/CEE
12.10	End of Online Conference